

**THE BOARD'S STATEMENT IN ACCORDANCE WITH THE LISTING AGREEMENT,
SECTION 4.1, CONCERNING THE PROPOSAL FOR A RESOLUTION APPROVING
THE SALE OF SHARES IN BARIATRIC CENTER STOCKHOLM AB, CORPORATE
IDENTITY NUMBER 556654-4143 ("THE COMPANY")**

Global Health Partner's business model is based on key people in the subsidiaries being partners in the clinic the person works in.

Bariatric Center Stockholm Holding AB issued a call warrant to Peter Loogna in August 2007 with regard to 5 percent of the shares in Bariatric Center Stockholm. This warrant fell due for redemption during 2010. The exercise price was set at SEK 20,000 per share, that is SEK 1,000,000 in total, and for this warrant Peter Loogna has paid a market price calculated in accordance with Black & Scholes' valuation model for call warrants. The exercise price amounts to payment corresponding to a valuation of approximately 20 times the company's operating result for 2006.

Peter Loogna redeemed the call warrant during 2010 and upon the payment of the exercise price he was allocated shares corresponding to 5 percent of the shares in the Company.

Peter Loogna is a key person for the company. During 2010 the clinic performed 650 operations, of which Peter Loogna took part in 617.

In the assessment of the Board the proposed transaction is of benefit to the company and thereby to GHP's shareholders. The Board proposes that the meeting approves the transfer of shares corresponding to 5 percent of the shares in the Company to Peter Loogna.

Approval of the above resolution requires that at least nine tenths of both the votes cast and the votes represented at the Annual General Meeting are in favour of the proposal.
