

THE BOARD'S STATEMENT UNDER CHAP 13 § 7 OF THE SWEDISH COMPANIES' ACT

The Board of Global Health Partner AB, corporate identity number 556757-1103 ("**the Company**"), has proposed that the Annual General Meeting of 2011 adopt a resolution concerning a new share issue, with payment through capital contributed in kind in the form of Flacida AB's, 556719-7040, 88 shares in Bariatric Center Stockholm Holding AB, corporate identity number 556717-8644.

In December 2010 the Company entered into an agreement with Flacida AB whereby the Company acquires the remaining 350 shares (hereinafter referred to as "**the Shares**") in Bariatric Center Stockholm Holding AB from Flacida AB that the Company does not already own, for an initial purchase sum of approximately 15,900,000 kronor, which is to be paid by means of (i) 75 percent in cash, or 11,925,000 kronor and (ii) 25 percent, or 3,975,000 kronor, in newly issued shares in the Company. This means that 88 of the Shares are being acquired through a non-cash issue. Those Shares that are being acquired in kind are referred to below as "**the capital contributed in kind**". The definitive payment for the capital contributed in kind, that is the number of new shares in the Company (each with a quota value of 1 krona), and the issue price, the increase in the share capital and the dilution will in accordance with the agreement between the Company and Flacida be determined on the day of the Annual General Meeting, after calculation of the average share price during the thirty (30) days preceding the meeting.

The value of the shares in Bariatric Center Stockholm Holding AB has been determined by the Board through a cash flow valuation, and it is the opinion of the Board that the outcome of the valuation methods supports the value that was assigned to the capital contributed in kind in connection with the acquisition. The capital contributed in kind is calculated to have a value of 3,975,000 kronor and applying the current accounting principles is entered at this value in the Company's balance sheet. This value is not higher than the fair value of the capital contributed in kind.

Given a hypothetical average price of 10.22 kronor for the Company's shares, (closing price at 23 March 2011) the capital contributed in kind would correspond to 388,943 newly issued shares in the Company.

Therefore, in the assessment of the Board the value of the shares that it is intended will be contributed to the Company in the form of capital contributed in kind corresponds at least to the payment that will be made for the capital contributed in kind. As the definitive amount at which the capital contributed in kind will be entered in the Company's balance sheet will be finally determined

on the day of the Annual General Meeting, a deviation may therefore arise from the calculated amount of 3,975,000 kronor which is given above.

The Board considers that the capital contributed in kind is or may be assumed to be of benefit to the Company's business.

The in-kind agreement and Bariatric Center Stockholm Holding AB's balance sheet and income statement for the past two financial years are available at the Company's office.

Gothenburg, 30 March 2011

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