

**THE BOARD'S STATEMENT IN ACCORDANCE WITH THE LISTING AGREEMENT,
SECTION 4.1, CONCERNING THE PROPOSAL FOR A RESOLUTION APPROVING
THE SALE OF SHARES IN BARIATRIC CENTER DANMARK, CORPORATE IDENTITY
NUMBER 32157998 ("THE COMPANY")**

Global Health Partner's business model is based on key people in the subsidiaries being partners in the clinic the person works in.

Global Health Partner started business within bariatric surgery in Denmark during 2010 through the company Bariatric Center Aps (the Company). Preparation for the start of the clinic has been carried out by both Global Health Partner and other intended partners, that is to say the Center for Rygkirurgi ApS, Mikael Stöckel and Göran Lundegårdh. Global Health Partner formed the Company and with a view to capitalizing the Company the share capital was increased to DKK 2,000,000. After the formation of the Company and before business was started in the Company agreements were entered into with the above-mentioned partners which meant that Global Health Partner would own 50.4 percent and the other partners 49.6 percent. The other partners paid their share of the share capital to Global Health Partner, that is DKK 992,000, for the acquisition of 49.6 percent.

In the assessment of the Board the proposed transaction is of benefit to the company and thereby to Global Health Partner's shareholders. The Board proposes that the meeting adopts the resolution to approve the transfer of 49.6 percent of the shares in the Company to the above-mentioned partners.

Given that the partners are to be considered a related party under chapter 16 of the Swedish Companies Act, approval of the above resolution requires that at least nine tenths of both the votes cast and the votes represented at the Annual General Meeting are in favour of the proposal.
