

Statement by the auditor in accordance with Chapter 13 Section 6 and Chapter 14 Section 8 of the Swedish Companies Act (2005:551) regarding the Board of Directors' report on significant events

To the shareholders' meeting of Global Health Partner AB (publ.), corporate identity number 556757-1103

Assignment and allocation of responsibility

We have reviewed the Board of Directors' report dated 27 October 2009 regarding significant events for the company's financial position which have occurred subsequent to the presentation of the latest Annual Report. The Board of Directors is responsible for the report and for ensuring that it is provided in accordance with the Swedish Companies Act. Our responsibility is to provide a written statement on the report based on our review in accordance with Chapter 13 Section 6 paragraph 4 and Chapter 14 Section 8 paragraph 4 of the Swedish Companies Act. This statement is provided only for the purpose of fulfilling the requirements stipulated in Chapter 13 Section 6 paragraph 4 and Chapter 14 section 8 paragraph 4 of the Swedish Companies Act and may not be used for any other purpose.

Focus and scope of the review

The review has been conducted in accordance with recommendation RevR 9 "The Auditor's Other Statements Pursuant to the Swedish Companies Act and the Companies Ordinance" issued by FAR SRS (the Swedish professional institute for accountants and auditors). This recommendation requires that we have planned and performed the review in order to obtain limited assurance for our statement regarding whether the report reflects significant events for the company in a correct manner. The review has been limited to a general review of the Board of Directors' report, including supporting information to the report, and discussions with management. We believe that our review gives us reasonable basis for our statement below.

Statement

Based on our review no circumstances have been revealed that give us any reason to believe that the Board of Directors' report does not reflect significant events for the company's financial position, which have occurred subsequent to the presentation of the latest Annual Report, in a correct manner

Gothenburg, [] October 2009

Ernst & Young AB

Sven-Arne Gårdh



Authorised Public Accountant