

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. When considering what action to take, you are recommended to seek your own personal financial advice from your stockbrokers, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 immediately.

If you have sold or transferred all of your ordinary shares in Global Health Partner plc, you should forward this document and the accompanying form of proxy as soon as possible to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

GLOBAL HEALTH PARTNER PLC

(Incorporated in England and Wales under the Companies Act 1985 - No.05859431)

Proposed Capital Reorganisation

Notice of Extraordinary General Meeting

Notice of an extraordinary general meeting of Global Health Partner plc to be held at Eversheds LLP, Senator House, 85 Queen Victoria Street, London EC4V 4JL on Wednesday August 8, 2007 immediately after the conclusion of Global Health Partner plc's 10.00 a.m. Annual General Meeting is set out at the end of this document. The form of proxy for use at the meeting accompanies this document and, to be valid, should be completed and returned in accordance with the instructions set out thereon as soon as possible, but in any event so as to reach Capita Registrars (Proxy Department), The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, not later than 10.00 a.m. on Monday August 6, 2007.

Copies of this document will be available, free of charge, at the offices of Global Health Partner plc during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted) from the date of this document until the date of the EGM.

Global Health Partner plc

Company Number 05859431

Directors:

Per Gunnar Batelson (*Chairman*)
David Bruce Hammond
James Fitzgerald Thornton
Johan Fredrik Schering Ian Wachtmeister
Andrew Stephen Wilson

7 Cowley Street
London
SW1P 3NB

June 29, 2007

Dear Shareholder

Proposed Capital Reorganisation

Introduction

The Board has announced a proposal to reorganise the Company's share capital. Owing to the very large number of small shareholders in Bombshell Limited, with which the Company merged on August 14, 2006, the Company has approximately 1,700 shareholders, many of whom hold fewer than 200 shares. The Board considers that it is in the interests of the Company and its Shareholders to reorganise the Company's share capital in such a way as to provide a cash payment, free of dealing charges, for their entire shareholding to all holders of fewer than 200 Ordinary Shares.

Capital Reorganisation

The Company was admitted to AIM in August 2006 upon its merger with Bombshell. As a result of that transaction the Company has a new and supportive shareholder base but our share register now comprises approximately 1,700 Shareholders, many of whom hold fewer than 200 shares.

We are aware that it can be difficult for our Shareholders to sell very small shareholdings and that dealing charges might make selling small shareholdings uneconomic. Maintaining a large register of very small shareholdings is also expensive for the Company and not, we consider, in the best interests of Shareholders as a whole.

Your Board has, therefore, sought to make arrangements to give the holders of very small shareholdings cash in consideration for their Ordinary Shares without those Shareholders incurring dealing charges. This document provides details of such a proposal.

The Capital Reorganisation is conditional upon the approval of Shareholders in general meeting. Part of the purpose of this document is to provide details of the Capital Reorganisation and to seek the approval of Shareholders.

Consolidation

The Directors propose to consolidate every 200 Ordinary Shares into one Consolidated Share. Following the Consolidation, resulting fractions of the Consolidated Shares will be aggregated and placed for the benefit of the relevant Shareholders.

Subdivision

Following the Consolidation, it is proposed that every Consolidated Share be subdivided into 200 Ordinary Shares.

Effect of the Capital Reorganisation

The effect of the Capital Reorganisation is that Shareholders holding fewer than 200 Ordinary Shares on the Record Date will receive a cash payment equivalent per share to the closing middle market price on AIM (as derived from the Official List of the UK Listing Authority) on Wednesday August 8, 2007, for each of the Ordinary Shares they held. As a result they will have received full market value for their shareholding without suffering dealing commissions. The closing middle market price on AIM on June 28, 2007 was 157.5 pence per Ordinary Share.

Holders of more than 200 Ordinary Shares on the Record Date will receive a cash payment equivalent per share to the closing middle market price on AIM on August 8, 2007 for each of such number of their Shares as become a fraction of a Consolidated Share when their holding is divided by 200 and will retain the balance of their shareholding. For example, a holder of 827 Ordinary Shares would receive a cash payment in consideration for 27 Ordinary Shares and would, following the Subdivision, retain 800 Ordinary Shares.

Holders of less than 200 Ordinary Shares will, following the completion of the Capital Reorganisation, no longer retain any Ordinary Shares. If you have any questions about how you might retain a viable shareholding in Global Health Partner PLC after the completion of the Capital Reorganisation please contact the Company Secretary at 17 Cavendish Square, London, W1G 0PH (tel: 020 7665 1833) before August 3, 2007.

The Directors anticipate that the Capital Reorganisation will reduce the number of Shareholders from the present level of approximately 1,700 to around 220, easing the administrative burden on the Company and reducing the associated cost considerably whilst at the same time providing Shareholders with smaller shareholdings with a means of selling their Ordinary Shares free of dealing expenses.

The cash payment to shareholders will be funded by the aggregation and placing for cash by the Company's broker of the fractions of Ordinary Shares that result from the share consolidation.

Provided the Resolution is passed, cheques in respect of the cash payment due, if any, to the Shareholders and share certificates in respect of their new shareholdings will be dispatched on or shortly after August 15, 2007. CREST accounts will be credited with new Ordinary Shares on or shortly after August 9, 2007.

Action to be Taken

You will find enclosed with this document a form of proxy for use at the EGM. Whether or not you propose to attend the EGM in person, you are asked to complete the form of proxy and return it to the Company's registrars, Capita Registrars (Proxy Department), The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, so as to arrive as soon as possible, but in any event so as to be received not later than 10.00 a.m. on Monday

August 6, 2007. Completion and return of a form of proxy will not preclude you from attending and voting at the EGM in person if you wish.

If you are in any doubt as to what action you should take, you are recommended to seek your own personal financial advice from your stockbrokers, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 immediately.

Recommendation

Your Board considers the Resolution to be proposed at the EGM to be in the best interests of the Company and its Shareholders as a whole and accordingly your Directors unanimously recommend that Shareholders vote in favour of the Resolution, as they and certain Shareholders intend to do in respect of their own beneficial holdings which amount to 25,431,193 Ordinary Shares in aggregate, representing 46.8 per cent. of the existing issued ordinary share capital of the Company.

Yours faithfully,

Per Gunnar Batelson
Chairman

Definitions

"AIM"	a market operated by the London Stock Exchange plc
"Board" or "Directors"	the directors of the Company
"Bombshell"	Bombshell Limited
"Capita Registrars"	a trading name of Capita IRG Plc
"Capital Reorganisation"	the Consolidation and the Subdivision
"Company"	Global Health Partner plc
"Consolidated Shares"	ordinary shares of £100.00 each in the capital of the Company in issue following the Consolidation, prior to the Subdivision
"Consolidation"	the consolidation of every two hundred issued Ordinary Shares into one Consolidated Share
"EGM"	The extraordinary general meeting of the Company, which is to be held at Eversheds LLP, Senator House, 85 Queen Victoria Street, London EC4V 4JL on Wednesday August 8, 2007 immediately after the conclusion of Global Health Partner plc's 10.00 a.m. Annual General Meeting
"Ordinary Shares"	ordinary shares of £0.50 each in the capital of the Company in issue either before or after the Capital Reorganisation as the context may require
"Placing"	the placing of all the resulting fractions following the Consolidation
"Record Date"	5.00 pm on August 8, 2007
"Resolution"	the resolution to be proposed at the EGM as set out in the notice of EGM
"Shareholders"	holders of Ordinary Shares
"Subdivision"	the subdivision of each Consolidated Share into two hundred Ordinary Shares

GLOBAL HEALTH PARTNER PLC

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the above named Company will be held at Eversheds LLP, Senator House, 85 Queen Victoria Street, London EC4V 4JL on Wednesday August 8, 2007 immediately after the conclusion of Global Health Partner plc's 10.00 a.m. Annual General Meeting for the purposes of considering and, if thought fit, passing the following resolution that will be proposed as an ordinary resolution:

ORDINARY RESOLUTION

THAT, conditional upon Shareholders receiving a cash payment for each Ordinary Share by which their shareholding in the Company is reduced by the Capital Reorganisation, such cash payment to be equivalent per share to the closing middle market price on AIM (as derived from the Official List of the UK Listing Authority) on Wednesday August 8, 2007:

- (1) with effect from the passing of this resolution, every two hundred issued shares in the capital of the Company be and they are hereby consolidated into one ordinary share of £100.00; and
- (2) with effect from the completion of the placing by the Company of all the fractions of the consolidated ordinary shares of £100.00 each in the capital resulting from the implementation of the consolidation pursuant to this resolution, every one consolidated ordinary share of £100.00 in the capital of the Company be and is hereby subdivided into two hundred ordinary shares of £0.50 each.

By Order of the Board
James Fitzgerald Thornton
Secretary

Registered office:

7 Cowley Street
London
SW1P 3NB

Dated: June 29, 2007

1. A member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and, on a poll, to vote in his stead. A proxy need not be a member of the Company. The return of a form of proxy will not preclude a member from attending and voting at the meeting in person should he subsequently decide to do so.
2. Any form of proxy and power of attorney or other authority under which it is signed or a notarially certified or office copy of such power or authority, in order to be valid, must be lodged with the Company's Registrars, Capita Registrars (Proxy Department), The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, not less than 48 hours before the time of the meeting.
3. As permitted by regulation 41 of the Uncertificated Securities Regulations 2001, shareholders who hold their shares in uncertificated form must be entered on the Company's share register at 10.00 a.m. on August 6, 2007 in order to be entitled to attend and vote at the meeting. Such shareholders may only cast votes in respect of shares held at such time.